

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
 )  
W.R. GRACE & CO., et al., ) Case No. 01-01139 (JKF)  
 )  
 ) (Jointly Administered)  
Debtors. ) Objection Date: March 11, 2011 at 4:00 p.m.  
 ) Hearing Date: March 28, 2011 at 9:00 a.m.  
 )

**COVER SHEET TO FIFTH QUARTERLY INTERIM FEE APPLICATION OF  
LINCOLN PARTNERS ADVISORS LLC, AS FINANCIAL ADVISOR TO  
DAVID T. AUSTERN, ASBESTOS PI FUTURE CLAIMANTS' REPRESENTATIVE,  
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FOR  
THE PERIOD OF JULY 1, 2010 THROUGH SEPTEMBER 30, 2010**

**SUMMARY SHEET**

Name of Applicant:	Lincoln Partners Advisors LLC
Authorized to Provide Professional Services to:	David T. Austern, Asbestos PI Future Claimants' Representative
Date of Retention:	November 18, 2009, <i>nunc pro tunc</i> to September 1, 2009
Period for which compensation and reimbursement is sought:	July 1, 2010 – September 30, 2010
Amount of Compensation sought as actual, reasonable and necessary:	\$165,000.00
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	\$451.81

This is a        monthly        interim        final application

**COMPENSATION BY PROJECT CATEGORY (Exhibit A, Time Detail)**

July 1, 2010 – September 30, 2010

<b><u>Project Category</u></b>	<b><u>Total Hours</u></b>	<b><u>Total Fees<sup>1</sup></u></b>
Business Operations Related	0	NA
Financial Analysis / Financial Review	216.2	NA
Case Administration	0	NA
Hearing Attendance / Meeting	0	NA
<b>TOTAL</b>	<b>216.2</b>	<b>NA</b>

**EXPENSE SUMMARY (Exhibit B, Expense Detail)**

July 1, 2010 – September 30, 2010

<b><u>Expense Category</u></b>	<b><u>Total</u></b>
Telephone	451.81
<b>TOTAL</b>	<b>\$451.81</b>

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<sup>1</sup> Lincoln Partners Advisors LLC does not bill on an hourly basis; therefore, a calculation of total fees by hour, by category is not applicable.